

股份發行人的證券變動月報表

截至月份 (日 / 月 / 年) : 30/04/2016

致：香港交易及結算所有限公司

公司名稱 環宇物流 (亞洲) 控股有限公司

呈交日期 04/05/2016

I. 法定股本變動

1. 普通股

|                  |                       |                |                       |                 |
|------------------|-----------------------|----------------|-----------------------|-----------------|
| (1) 股份代號 :       | <u>8012</u>           | 說明 :           | <u>環宇物流 (亞洲)</u>      |                 |
|                  |                       |                | 面值<br>(請註明貨幣)         | 法定股本<br>(請註明貨幣) |
|                  |                       | 普通股數目          |                       |                 |
| 上月底結存            | <u>10,000,000,000</u> | <u>0.01 港元</u> | <u>100,000,000 港元</u> |                 |
| 增加 / (減少)<br>( ) | <u>無</u>              | <u>無</u>       | <u>無</u>              |                 |
| 本月底結存            | <u>10,000,000,000</u> | <u>0.01 港元</u> | <u>100,000,000 港元</u> |                 |
| (2) 股份代號         |                       | 說明 :           |                       |                 |
|                  |                       |                | 面值<br>(請註明貨幣)         | 法定股本<br>(請註明貨幣) |
|                  |                       | 普通股數目          |                       |                 |
| 上月底結存            | <u>不適用</u>            | <u>不適用</u>     | <u>不適用</u>            |                 |
| 增加 / (減少)<br>( ) | <u>不適用</u>            | <u>不適用</u>     | <u>不適用</u>            |                 |
| 本月底結存            | <u>不適用</u>            | <u>不適用</u>     | <u>不適用</u>            |                 |

## 2. 優先股

|           |       |       |               |                 |
|-----------|-------|-------|---------------|-----------------|
| 股份代號：     | _____ | 說明：   | _____         |                 |
|           |       | 優先股數目 | 面值<br>(請註明貨幣) | 法定股本<br>(請註明貨幣) |
| 上月底結存     |       | 不適用   | _____         | _____           |
| 增加 / (減少) |       | _____ | _____         | _____           |
| ( )       |       |       |               |                 |
| 本月底結存     |       | _____ | _____         | _____           |

## 3. 其他類別股份

|           |     |          |               |                 |
|-----------|-----|----------|---------------|-----------------|
| 股份代號：     | 不適用 | 說明：      | _____         |                 |
|           |     | 其他類別股份數目 | 面值<br>(請註明貨幣) | 法定股本<br>(請註明貨幣) |
| 上月底結存     |     | 不適用      | _____         | _____           |
| 增加 / (減少) |     | _____    | _____         | _____           |
| ( )       |     |          |               |                 |
| 本月底結存     |     | _____    | _____         | _____           |

本月底法定股本總額 (請註明貨幣)

100,000,000.00 港元

II. 已發行股本變動

|             | 普通股數目       |     | 優先股數目 | 其他類別股份數目 |
|-------------|-------------|-----|-------|----------|
|             | (1)         | (2) |       |          |
| 上月底結存       | 480,000,000 | --  | --    | --       |
| 本月增加 / (減少) | --          | --  | --    | --       |
| 本月底結存       | 480,000,000 | --  | --    | --       |

III. 已發行股本變動詳情

股份期權 (根據發行人的股份期權計劃)

| 股份期權計劃詳情，包括股東特別大會通過日期(日/月/年)及可發行股份類別                             | 本月內變動  |    |    |             | 本月內因此發行的發行人新股份數目 | 本月底因此可能發行的發行人新股份數目 |
|--|--|----|----|-------------|------------------|--------------------|
|  | 授出   | 行使 | 註銷 | 失效          |                  |                    |
|  | 1. 不適用<br>_____<br>_____<br>_____<br>_____<br>_____ 股<br>(註 1) |    |    |             |                  |                    |
| 2. 不適用<br>_____<br>_____<br>_____<br>_____<br>( / / ) 股<br>(註 1) |  |    |    |             |                  |                    |
| 3. 不適用<br>_____<br>_____<br>_____<br>_____<br>( / / ) 股<br>(註 1) |  |    |    |             |                  |                    |
|  |  |    |    | 總數 A. (普通股) | 不適用              |                    |
|  |  |    |    | (優先股)       | 不適用              |                    |
|  |  |    |    | (其他類別股份)    | 不適用              |                    |
| 本月內因行使期權所得資金總額 (請註明貨幣)   |  |    |    | 不適用         |                  |                    |

承諾發行將予上市的發行人股份的權證

| 權證說明  | 面值貨幣 | 上月底面值 | 本月內已行<br>使 | 本月底面值 | 本月內因此發<br>行的發行人新<br>股份數目 | 本月底因此可<br>能發行的發行<br>人新股份數目 |
|---|------|-------|------------|-------|--------------------------|----------------------------|
| 1. 不適用<br>_____<br>_____  |      |       |            |       |                          |                            |
| ( / / )<br>股份代號 (如已上市) _____<br>可發行股份類別(註 1) _____<br>認購價 _____<br>股東特別大會通過日期<br>(如適用)(日/月/年) _____ |      |       |            |       |                          |                            |
| 2. 不適用<br>_____<br>_____  |      |       |            |       |                          |                            |
| ( / / )<br>股份代號 (如已上市) _____<br>可發行股份類別(註 1) _____<br>認購價 _____<br>股東特別大會通過日期<br>(如適用)(日/月/年) _____ |      |       |            |       |                          |                            |
| 3. 不適用<br>_____<br>_____  |      |       |            |       |                          |                            |
| ( / / )<br>股份代號 (如已上市) _____<br>可發行股份類別(註 1) _____<br>認購價 _____<br>股東特別大會通過日期<br>(如適用)(日/月/年) _____ |      |       |            |       |                          |                            |
| 4. 不適用<br>_____<br>_____  |      |       |            |       |                          |                            |
| ( / / )<br>股份代號 (如已上市) _____<br>可發行股份類別(註 1) _____<br>認購價 _____<br>股東特別大會通過日期<br>(如適用)(日/月/年) _____ |      |       |            |       |                          |                            |
| 總數 B. (普通股) 不適用 _____<br>(優先股) 不適用 _____<br>(其他類別股份) 不適用 _____                                      |      |       |            |       |                          |                            |

可換股票據 ( 即可轉換為將予上市的發行人股份 )

| 類別及說明   | 發行貨幣 | 上月底<br>已發行總額 | 本月內已換股<br>款額 | 本月底<br>已發行總額                                 | 本月內                   |                            |
|---|------|--------------|--------------|--|-----------------------|----------------------------|
|   |      |              |              |  | 因此發行的發<br>行人<br>新股份數目 | 本月底因此可<br>能發行的發行<br>人新股份數目 |
| 1. 不適用  |      |              |              |  |                       |                            |
| 股份代號 (如已上市) _____<br>可發行股份類別 (註 1) _____<br>認購價 _____<br>股東特別大會通過日期<br>(如適用)(日/月/年) ( / / ) |      |              |              |  |                       |                            |
| 2. 不適用  |      |              |              |  |                       |                            |
| 股份代號 (如已上市) _____<br>可發行股份類別 (註 1) _____<br>認購價 _____<br>股東特別大會通過日期<br>(如適用)(日/月/年) ( / / ) |      |              |              |  |                       |                            |
| 3. 不適用  |      |              |              |  |                       |                            |
| 股份代號 (如已上市) _____<br>可發行股份類別 (註 1) _____<br>認購價 _____<br>股東特別大會通過日期<br>(如適用)(日/月/年) ( / / ) |      |              |              |  |                       |                            |
| 4. 不適用  |      |              |              |  |                       |                            |
| 股份代號 (如已上市) _____<br>可發行股份類別 (註 1) _____<br>認購價 _____<br>股東特別大會通過日期<br>(如適用)(日/月/年) ( / / ) |      |              |              |  |                       |                            |
|   |      |              |              | 總數 C. (普通股) 不適用<br>(優先股) 不適用<br>(其他類別股份) 不適用 |                       |                            |

為發行將予上市的發行股份所訂立的任何其他協議或安排，包括期權（但不包括根據股份期權計劃發行的期權）

| 詳情，包括股東特別大會通過日期 (日/月/年)(如適用)及可發行股份類別  | 本月內<br>因此發行的<br>發行人新股份數目 | 本月底<br>因此可能發行的<br>發行人新股份數目 |
|---|--------------------------|----------------------------|
| 1. 不適用<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> 股 (註 1) |                          |                            |
| 2. 不適用<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> 股 (註 1) |                          |                            |
| 3. 不適用<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> 股 (註 1) |                          |                            |
| 總數 D. (普通股)<br>(優先股)<br>(其他類別股份)  | 不適用<br>不適用<br>不適用        |                            |

已發行股本的其他變動

| 發行類別 |      |     |       | 本月內<br>因此發行<br>的發行人<br>新股份<br>數目   | 本月底因此<br>可能發行<br>的發行人<br>新股份<br>數目 |
|------|------|-----|-------|--|------------------------------------|
| 1.   | 供股   | 價格： | 請註明貨幣 | 可發行股份類別 (註 1) _____<br>發行及配發日期：<br>(日/月/年) ( / / )<br>股東特別大會通過日期：<br>(日/月/年) ( / / ) | 不適用<br>不適用                         |
| 2.   | 公開招股 | 價格： | 請註明貨幣 | 可發行股份類別 (註 1) _____<br>發行及配發日期：<br>(日/月/年) ( / / )<br>股東特別大會通過日期：<br>(日/月/年) ( / / ) | 不適用<br>不適用                         |
| 3.   | 配售   | 價格： | 請註明貨幣 | 可發行股份類別 (註 1) _____<br>發行及配發日期：<br>(日/月/年) ( / / )<br>股東特別大會通過日期：<br>(日/月/年) ( / / ) | 不適用<br>不適用                         |
| 4.   | 紅股發行 |     |       | 可發行股份類別 (註 1) _____<br>發行及配發日期：<br>(日/月/年) ( / / )<br>股東特別大會通過日期：<br>(日/月/年) ( / / ) | 不適用<br>不適用                         |

|         |              |  |            |            |
|---------|--------------|--|------------|------------|
| 5. 以股代息 | 價格：請註明<br>貨幣 | 可發行股份類別 (註 1) _____<br><br>發行及配發日期：<br>(日/月/年) ( / / )<br><br>股東特別大會通過日期：<br>(日/月/年) ( / / ) | <u>不適用</u> | <u>不適用</u> |
| 6. 購回股份 |              | 所購回股份類別 (註 1) _____<br><br>註銷日期：<br>(日/月/年) ( / / )<br><br>股東特別大會通過日期：<br>(日/月/年) ( / / )    | <u>不適用</u> | <u>不適用</u> |
| 7. 贖回股份 |              | 所贖回股份類別 (註 1) _____<br><br>贖回日期：<br>(日/月/年) ( / / )<br><br>股東特別大會通過日期：<br>(日/月/年) ( / / )    | <u>不適用</u> | <u>不適用</u> |
| 8. 代價發行 | 價格：請註明<br>貨幣 | 可發行股份類別 (註 1) _____<br><br>發行及配發日期：<br>(日/月/年) ( / / )<br><br>股東特別大會通過日期：<br>(日/月/年) ( / / ) | <u>不適用</u> | <u>不適用</u> |



|         |                                |  |            |            |
|---------|--------------------------------|--|------------|------------|
| 9. 資本重組 | 可發行股份類別 (註 1) _____            |  |            |            |
|         | 發行及配發日期：<br>(日/月/年) ( / / )    |  |            |            |
|         | 股東特別大會通過日期：<br>(日/月/年) ( / / ) |  |            |            |
|         |                                |  | <u>不適用</u> | <u>不適用</u> |

|                 |                     |                 |                                |                       |
|-----------------|---------------------|-----------------|--------------------------------|-----------------------|
| 10. 其他<br>(請註明) | 可發行股份類別 (註 1) _____ |                 |                                |                       |
|                 | 價格：                 | 請註明<br>貨幣 _____ | 發行及配發日期：<br>(日/月/年) ( / / )    |                       |
|                 |                     |                 | 股東特別大會通過日期：<br>(日/月/年) ( / / ) |                       |
|                 |                     |                 |                                | <u>不適用</u> <u>不適用</u> |
|                 |                     |                 | 總數 E. (普通股) <u>不適用</u>         |                       |
|                 |                     |                 | (優先股) <u>不適用</u>               |                       |
|                 |                     |                 | (其他類別股份) <u>不適用</u>            |                       |

|                                       |                |
|---------------------------------------|----------------|
| 本月普通股增加 / (減少) 總額 (即 A 至 E 項的總和)：     | (1) <u>不適用</u> |
|                                       | (2) <u>不適用</u> |
| 本月優先股增加 / (減少) 總額 (即 A 至 E 項的總和)：     | <u>不適用</u>     |
| 本月其他類別股份增加 / (減少) 總額 (即 A 至 E 項的總和)：  | <u>不適用</u>     |
| (此數目應相等於上文第 II 項 (「已發行股本變動」) 內的相關數字。) |                |

備註(如有)：

---

---

---

---

---

---

---

---

---

---

呈交者： 卓佳證券登記有限公司

職銜： 股份過戶登記分處  
(董事、秘書或其他獲正式授權的人員)

---

註：

1. 請註明股份類別 (如普通股、優先股或其他類別股份)。
2. 如空位不敷應用，請附加指定的續頁。



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 30/04/2016**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer World-Link Logistics (Asia) Holding Limited

Date Submitted 04/05/2016

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|  |                        |                            |   |
|--|------------------------|----------------------------|---|
| (1) Stock code : <u>8012</u> Description : _____ |                        |                            |   |
|  | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance beginning of preceding month             | <u>10,000,000,000</u>  | <u>0.01</u>                | <u>100,000,000</u>                        |
| Increase/(decrease)                              | <u>--</u>              |                            | <u>--</u>                                 |
| Balance at close of the month                    | <u>10,000,000,000</u>  | <u>0.01</u>                | <u>100,000,000</u>                        |
| (2) Stock code : <u>N/A</u> Description : _____  |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month              | _____                  | _____                      | _____                                     |
| Increase/(decrease)                              | _____                  |                            | _____                                     |
| Balance at close of the month                    | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                     |                          |                            |   |
|-------------------------------------|---------------------|--------------------------|----------------------------|---|
| Stock code : <u>N/A</u>             | Description : _____ |                          |                            |   |
|                                     |                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____               | _____                    | _____                      | _____                                     |
| Increase/(decrease)                 | _____               | _____                    | _____                      | _____                                     |
| Balance at close of the month       | _____               | _____                    | _____                      | _____                                     |

## 3. Other Classes of Shares

|                                     |                     |                                |                            |   |
|-------------------------------------|---------------------|--------------------------------|----------------------------|---|
| Stock code : <u>N/A</u>             | Description : _____ |                                |                            |   |
|                                     |                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____               | _____                          | _____                      | _____                                     |
| Increase/(decrease)                 | _____               | _____                          | _____                      | _____                                     |
| Balance at close of the month       | _____               | _____                          | _____                      | _____                                     |

Total authorised share capital at the end of the month (HK\$) : 100,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>480,000,000</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>--</u>              | <u>--</u>  | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>480,000,000</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
|  |                           |           |                            |        |  |   |
| 1.N/A  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2.N/A  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3.N/A  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
|  |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | <u>N/A</u>   |   |
|  |                           |           | (Preference shares)        |        | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | <u>N/A</u>   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| 2.N/A  |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| 3.N/A  |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| 4.N/A  |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| Total B.    (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u>   |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|---|--|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 2. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 3. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
| 4. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |   |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |   |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |



Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) <u>___N/A___</u><br>-<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) <u>___N/A___</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )      | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) <u>___N/A___</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )      | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) <u>___N/A___</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )      | _____  | _____   |

| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------------|----------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____N/A____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )      | _____   | _____ |
| 6.            | Repurchase of shares |                  |                      | Class of shares repurchased (Note 1) _____N/A____<br>-<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares |                  |                      | Class of shares redeemed (Note 1) _____N/A____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )               | _____   | _____ |
| 8.            | Consideration issue  | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____N/A____<br>-<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |

| Type of Issue                           |   |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------|---|--|---|
| 9. Capital reorganisation               | Class of shares issuable (Note 1) _____ N/A _____ |                      |   | _____  | _____   |
|   | Issue and allotment date : (dd/mm/yyyy) ( / / )   |                      |   |  |   |
| EGM approval date: (dd/mm/yyyy) ( / / ) |   |                      | _____   | _____  |   |
| 10. Other (Please specify)              | At price :  | State currency _____ | Class of shares issuable (Note 1) _____ N/A _____ | _____  | _____   |
|   |   |                      | Issue and allotment date : (dd/mm/yyyy) ( / / )   |  |   |
| EGM approval date: (dd/mm/yyyy) ( / / ) |   |                      | _____   | _____  |   |
| Total E. (Ordinary shares)              |   |                      |   | N/A  | _____   |
| (Preference shares)                     |   |                      |   | N/A  | _____   |
| (Other class)                           |   |                      |   | N/A  | _____   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*